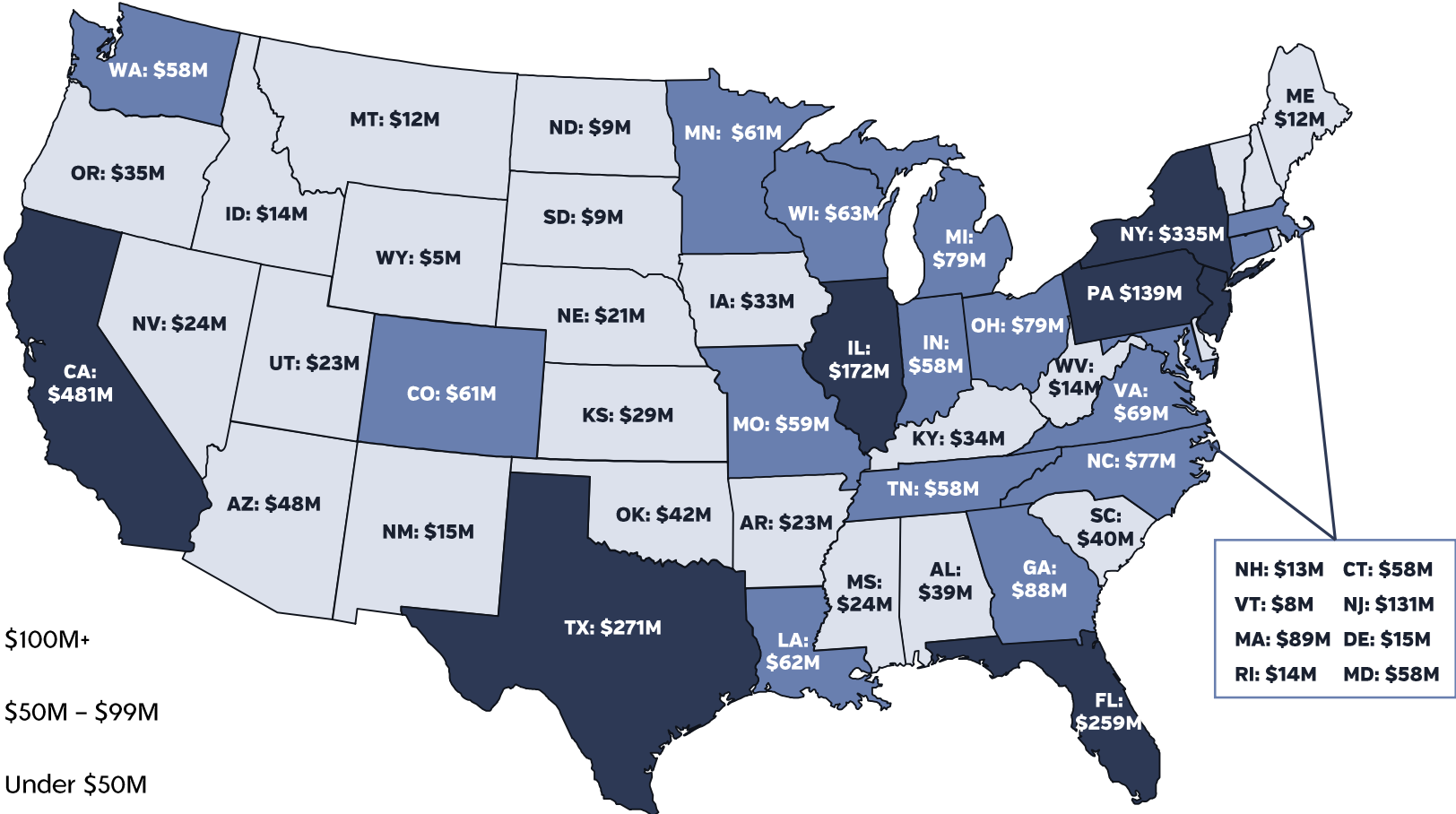




ZURICH®

# Taxing Reinsurance Could Reduce Coverage Availability And Increase Costs

Under Neal/Warner, projections indicate the U.S. insurance supply would fall \$31.2 billion, and Americans would pay \$16.9 billion more for the same coverage.



- Increase \$100M+
- Increase \$50M – \$99M
- Increase Under \$50M

## Projected Neal / Warner Premium Increases

\*Alaska: \$12M; District of Columbia: \$29M; Hawaii: \$15M  
Source: Michael Cragg et al., "The Impact Of Offshore Affiliate Reinsurance Tax Proposals On The U.S. Insurance Market," [The Brattle Group](#), 1/23/17

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